Meru
County
Microfinance
Corporation
Growing with you

REGISTRATION OF SUPPLIERS FOR THE FINANCIAL YEAR 2022-2024

MCMC/PREQ/01/2022-2024

PRE-QUALIFICATION DOCUMENT FOR WORKS AND GOODS CONTRACTS

Invitation for Pre-qualification No.: **MCMC/PREQ/01/2022-2024**

REGISTRATION OF SUPPLIERS FOR THE FINANCIAL YEAR 2022-2024

Procuring Entity*: Meru County Microfinance Corporation*

Issued on*: 9th June, 2022*

MERU COUNTY MICROFINANCE CORPORATION
P. O. Box 2564-60200
MERU.
info@countymicrofinance.go.ke
www.countymicrofinance.go.ke

INVITATION TO APPLY FOR PREQUALIFICATION

Tender No: **MCMC/PREQ/01/2022-2024**

Tender Name: REGISTRATION OF SUPPLIERS FOR THE FINANCIAL YEAR 2022-2024

Introduction

The Meru County Microfinance Corporation is a financial institution under Meru County Government providing financial services to small and medium enterprises, now invites applications for registration from qualified and interested bidders for supply of the under listed goods, works and services "as and when required basis" for the period ending 30th June 2024 (July 2022-June 2024)

Category No	Description	Eligibility
MCMC/01/2022-2024	Supply and delivery of office stationery, computer consumables and accessories	Reserved
MCMC/02/2022-2024	Supply and delivery of office equipment, furnishing and fittings	Open
MCMC/03/2022-2024	Supply and delivery of computers, laptops, UPS, printers, photocopiers, scanners, servers, software and licenses and other related ICT equipment	Reserved
MCMC/04/2022-2024	Supply and delivery of newspapers, magazines and periodicals	Open
MCMC/05/2022-2024	Supply and delivery of electrical equipment and fittings	Open
MCMC/06/2022-2024	Supply and delivery of cleaning materials, detergents, soap disinfectant, toiletries and sanitary services	Reserved
MCMC/07/2022-2024	Supply and delivery of petroleum products including LPG	Open
MCMC/08/2022-2024	Supply and delivery of motor vehicle and motorcycle spare parts, tyres and tubes	Open
MCMC/09/2022-2024	Supply of marketing and promotional materials such as umbrellas, caps, t-shirts, carrier bags, staff uniforms, and branded items	open
MCMC/10/2022-2024	Supply, repair, maintenances and commissioning generators, inverter-based backup systems, batteries and electrical parts	Open
MCMC/11/2022-2024	Supply of furniture and fittings	Open
MCMC/12/2022-2024	Supply and delivery of drinking water	Open
MCMC/13/2022-2024	Supply, servicing and maintenance of telephone and another telecommunication equipment	Open
MCMC/14/2022-2024	Supply & Installation of CCTV, ICT Networking systems (LAN), Configuration and Firewalls	Open
MCMC/15/2022-2024	Design and printing of communication materials including cards, booklets, corporate newsletters, brochures, magazines, fliers, calendars, diaries, banners, stickers, signage, tear drops, etc.	Reserved
MCMC/16/2022-2024	Servicing of server, computers, printers and office equipment	Open
MCMC/17/2022-2024	Provision of guarding/security	Open

	services	
MCMC/18/2022-2024	Repair and maintenance of office equipment and furniture	Open
MCMC/19/2022-2024	Supply, delivery, repair and maintenance of firefighting and safety equipment	Open
MCMC/20/2022-2024	Repair and servicing of motor vehicles and motorcycles	Open
MCMC/21/2022-2024	Provision of catering services	Open
MCMC/22/2022-2024	Provisions of accommodation and conference facilities	Open
MCMC/23/2022-2024	Provision of internet and support services	Open
MCMC/24/2022-2024	Provision of air travel, reservation, ticketing and visa services	Open
MCMC/25/2022-2024	Provision of transport and towing services	Open
MCMC/26/2022-2024	Provision of vehicle tracking/fleet management services.	Open
MCMC/27/2022-2024	Provision of auctioneer services	Open
MCMC/28/2022-2024	Provision of event management services	Open
MCMC/29/2022-2024	Provision of media publicity	Open
MCMC/30/2022-2024	Provision of software development, customization and support service	Open
MCMC/31/2022-2024	Provision of public address system services	Open
MCMC/32/2022-2024	Provision of debt collection services	Open
MCMC/33/2022-2024	Provision of development, hosting and maintenance of website	Open
MCMC/34/2022-2024	Provision of asset valuation and tagging services	Open
MCMC/35/2022-2024	Provision of architectural services	Open
MCMC/36/2022-2024	Provision of quantity survey services	Open
MCMC/37/2022-2024	Provision of Building Contractors' services	Open
MCMC/38/2022-2024	Provision of legal services	Open
MCMC/39/2022-2024	Provision of training services in business, Credit, performance contracting including monitoring & evaluation	Open
MCMC/40/2022-2024	Provision of training services on ISO certification process	Open
MCMC/41/2022-2024	Provision of consultancy services on customer satisfaction survey, strategic planning, baseline survey and related services	Open
MCMC/42/2022-2024	Supply of face mask, Hand sanitizers, soaps and other Covid-19 preventive and curative items.	Open

MCMC/43/2022-2024	Provision of insurance services	Open

Qualified and Interested candidates may download the registration documents From www.tenders.go.ke , www.countymicrofinance.go.ke or www.meru.go.ke at no cost.

Completed registration application documents in plain sealed envelope, clearly marked with Category name and Reference number and addressed to:

THE MANAGING DIRECTOR.

MERU COUNTY MICROFINANCE CORPORATION

P O BOX 2564-60200

MERU

To be submitted on or before 28th June, 2022 at 10.00am

Special groups comprising youth, women and persons with disability who are duly registered with the Directorate of Public Procurement at the National Treasury are encouraged to apply.

Results of the registration process will be posted in the Meru County Microfinance Corporation website.

PROCUREMENT OFFICER

FOR: MANAGING DIRECTOR

SECTION I - INSTRUCTIONS TO APPLICANTS (ITA)

A. General

1. Scope of Application

1.1 The name of the Procuring Entity inviting for applications is defined in the **document.** The particular type of contract (works, goods or Non-Consulting Services required) and its name and description of the contract(s) and its reference number are defined in the **ITA.** If the scope of contract so defined is in multiple contracts, it will be specified in the **ITA** if prequalification will be based on individual contracts or multiple contracts. The Full scope of Works or Goods or Non-Consulting Services are described in Section V (Scope of Works or goods contract).

2. **Source of Funds** to be specified in the ITA, if deemed necessary.

3. Fraud and Corruption

3.1 The Government of Kenya requires compliance with its Anti-Corruption laws and its prevailing sanctions policies and procedures.

3.2 In further pursuance of this policy, Applicants shall permit and shall cause their agents (where declared or not), subcontractors, sub consultants, service providers, suppliers, and their personnel, to permit the Public Procurement Regulatory Authority (PPRA) to inspect all accounts, records and other documents relating to any initial selection process, prequalification process, tender submission(incase prequalified),proposal submission, and contract performance (in the case of award), and to have them audited by auditors appointed by the PPRA.

4 Collusive practices

4.1 The Procuring Entity requires compliance with the provisions of the Competition Act 2010, regarding collusive practices in contracting. Any applicant found to have engaged in collusive conduct shall be disqualified and criminal and/or civil sanctions may be imposed. To this effect, applicants shall be required to complete and sign a Certificate of Independent Tender Determination" annexed to the Form of applicant.

5 Eligible Applicants

5.1 Applicants shall meet the eligibility criteria as per this ITA and ITA 5.1and 5.2. An Applicant may be a firm that is a private entity, a state-owned enterprise or institution subject to ITA 5.9 or any combination of such entities in the form of a joint venture ("JV") under an existing agreement or with the intent to enter into such an agreement supported by a letter of intent. In the case of a joint venture, all members shall be jointly and severally liable for the execution of the entire Contract in accordance with the Contract terms. The JV shall nominate a Representative who shall have the authority to conduct all business for and on behalf of any and all the members of the JV during the prequalification process, tendering (in the event the JV submits a Tender) and during contract execution (in the event the JV is awarded the Contract). Members of a joint venture may not also make an individual tender, be a subcontractor in a separate tender or be part of another joint venture for the purposes of the same Tender. The maximum number of JV members shall be specified in the ITA.

5.2 Public Officers of the Procuring Entity, their Spouses, Child, Parent, Brothers or Sister. Child, Parent, Brother or Sister of a Spouse, their business associates or agents and firms/organizations in which they have a substantial or controlling interest shall not be eligible to be prequalified. Public Officers with such relatives are also not allowed to participate in any procurement proceedings.

5.3 A firm may apply for prequalification both individually, and as part of a joint venture, or participate as a subcontractor. If prequalified, it will not be permitted to tender for the same contract both as an individual firm and as a part of the joint venture or as a subcontractor. However, a firm may participate as a subcontractor in more than one Tender, but only in that capacity. Tenders submitted in violation of this procedure will be rejected.

5.4 A firm and any of its affiliates (that directly or indirectly control, are controlled by or are under common control with that firm) may submit its application for prequalification either individually, as joint venture or as a subcontractor among them for the same contract. However, if prequalified, only one prequalified Applicant will be allowed to tender for the. All Tenders submitted in violation of this procedure will be rejected.

5.5 An Applicant may have the nationality of any country, subject to the restrictions pursuant to ITA 5.1 and 5.2. An Applicant shall be deemed to have the nationality of a country if the Applicant is constituted, incorporated or registered in and operates in conformity with the provisions of the laws of that country, as evidenced by its articles of incorporation (or equivalent documents of constitution or association) and its registration documents, as the case may be. sub-contractors or suppliers for any part of the Contract including related Non-Consulting Services.

5.6 Applicants shall not have a conflict of interest. Applicants shall be considered to have a conflict of interest, if they, or any of their affiliates, participated as a consultant in the preparation of the design or technical specifications or have been hired or proposed to be hired by the Procuring Entity as Engineer for contract implementation of the contract(s) that are the subject of this prequalification. In addition, Applicants may be considered to have a conflict of interest if they have a close business or family relationship with a professional staff of the Procuring Entity who:

a are directly or indirectly involved in the preparation of the prequalification Document or Invitation to Tender (ITT), Document or specifications of the Contract, and/or the Tender evaluation process of such Contract; or

b would be involved in the implementation or supervision of such Contract, unless the conflict stemming from such relationship has been resolved in a manner acceptable to the Procuring Entity throughout the prequalification, ITT process and execution of the Contract.

5.7 An Applicant that has been debarred shall be ineligible to be initially selected for, prequalified for, tender for, propose for, or be awarded a contract during such period of time as the PPRA shall have determined. The list of debarred firms and individuals is available at www.ppra.go.ke

5.8 Applicants that are state-owned enterprise or institutions in Kenya may be eligible to prequalify, compete and be awarded a Contract(s) only if they can establish, in a manner accept able to the Procuring Entity, that they (i) are legally and financially autonomous (ii) operate under commercial law, and (iii) are not under supervision of any public entity.

5.9 An Applicant shall not be under sanction of debarment from Tendering by the PPRA as the result of the execution of a Tender/Proposal–Securing Declaration.

5.10 An Applicant that is a Kenyan firm or citizen shall provide evidence of having fulfilled his/her tax obligations by producing a current tax clearance certificate or tax exemption certificate issued by the Kenya Revenue Authority.

5.11 An Applicant shall provide any other such documentary evidence of eligibility satisfactory to the Procuring Entity, as the Procuring Entity shall reasonably request.

6 Eligibility

6.1 Firms and individuals may be ineligible if they are nationals of ineligible countries as indicated herein. The countries, persons or entities are in eligible if:

a. As a matter of law or official regulations, Kenya prohibits commercial relations with that country, or

b. By an act of compliance with a decision of the United Nations Security Council taken under Chapter VII of the Charter of the United Nations, Kenya prohibits any import of goods or contracting of works or Non- Consulting Services from that country, or any payments to any country, person, or entity in that country.

6.2 When the Works, supply of Goods or provision of non-consulting services are implemented a cross jurisdictional boundary (and more than one country is a Procuring Entity, and is involved in the procurement), then exclusion of a firm or individual on the basis of ITA 5.1 (a) above by any country may be applied to that procurement a cross other countries involved, if the Procuring Entities involved in the procurement so agree.

6.3 Any goods, works and production processes with characteristics that have been declared by the relevant national environmental protection agency or by other competent authority as harmful to human beings and to the environment shall not be eligible for procurement.

B. Contents of the Prequalification Documents

7 Sections of Prequalification Document

7.1 This Prequalification Document consists of parts1 and 2 which comprise all the sections indicated below, and which should be read in conjunction with any Addendum issued in accordance with IT A8.

PART 2 - Works, Goods, or Non-Consulting Services Requirements

i) Section VII- Scope of Works, Goods, or Non-Consulting Services

7.2 Unless obtained directly from the Procuring Entity, the Procuring Entity accepts no responsibility for the completeness of the document, responses to requests for clarification, the minutes of the pre-Application meeting (if any), or Addenda to the Prequalification Document in accordance with ITA 8. In case of any discrepancies, documents issued directly by the Procuring Entity shall prevail.

7.3 The Applicant is expected to examine all instructions, forms, and terms in the Prequalification Document and to furnish with its Application all information or documentation as is required by the Prequalification Document.

8 Clarification of Prequalification Documents, site visit(s) and Pre-Application Meeting

8.1 An Applicant requiring any clarification of the Prequalification Document shall contact the Procuring Entity in writing at the Procuring Entity's address indicated in the **ITA.** The Procuring Entity will respond in writing to any request for clarification provided that such request is received no later than fourteen (14) days prior to the deadline for submission of the applications. The Procuring Entity shall forward a copy of its response to all prospective Applicants who have obtained the Prequalification Document directly from the Procuring Entity, including a description of the inquiry but without identifying its source. If so indicated in the **ITA**, the Procuring Entity shall also promptly publish its response at the webpage identified in the **ITA**. Should the Procuring Entity deem it necessary to amend the Prequalification Document as a result of a clarification, it shall do so following the procedure under ITA 8. And in accordance with the provisions of ITA 17.2.

8.2 The Applicant, at the Applicant's own responsibility and risk, is encouraged to visit and examine and inspect the Site of the required contracts and obtain all information that may be necessary for preparing the application. The costs of visiting the Site shall be at the Applicant's own expense. The Procuring Entity shall specify in the **ITA** if a pre-application meeting will be held, when and where. The Procuring Entity shall also specify in the **ITAS** if a pre-arranged Site visit will be held and when. The Applicant's designated representative is invited to attend a pre- application meeting

and a pre-arranged site visit. The purpose of the meetings will be to clarify issues and to answer questions on any matter that may be raised at that stage.

8.3 The Applicant is requested to submit any questions in writing, to reach the Procuring Entity not later than the period specified in the **invitation part** before the submission date of applications.

8.4 Minutes of a pre-arranged site visit and those of the pre-application meeting, if applicable, including the text of the questions asked by Applicants and the responses given, together with any responses prepared after the meeting, will be transmitted promptly to all Applicants who have acquired the prequalification documents. Minutes shall not identify the source of the questions asked.

8.5 The Procuring Entity shall also promptly publish anonymized (*no names*) Minutes of the pre-arranged site visit and those of the pre-proposal meeting at the web page identified **in the invitatation to tenders**. Any modification to the Prequalification Documents that may become necessary as a result of the pre-arranged site visit and those of the pre-application meeting shall be made by the Procuring Entity exclusively through the issue of an Addendum pursuant to ITA 8 and not through the minutes of the pre-application meeting. Non-attendance at the pre- arranged site visit and the pre-tender meeting will not be a cause for disqualification of a Tenderer.

9 Amendment of Prequalification Document

9.1 At any time prior to the deadline for submission of Applications, the Procuring Entity may amend the Prequalification Document by issuing an Addendum.

9.2 Any Addendum issued shall be part of the Prequalification Document and shall be communicated in writing to all Applicants who have obtained the Prequalification Document from the Procuring Entity. The Procuring Entity shall promptly publish the Addendum at the Procuring Entity's webpage identified in the ITA.

9.3 To give Applicants reasonable time to take an Addendum into account in preparing their Applications, the Procuring Entity may, at its discretion, extend the deadline for the submission of Applications in accordance with ITA 17.2.

C. Preparation of Applications

10 Cost of Applications

10.1 The Applicant shall bear all costs associated with the preparation and submission of its Application. The Procuring Entity will in no case be responsible or liable for those costs, regardless of the conduct or outcome of the prequalification process.

11 Language of Application

11.1 The Application as well as all correspondence and documents relating to the prequalification exchanged by the Applicant and the Procuring Entity, shall be written in English Language. Supporting documents and printed literature that are part of the Application may be in another language, provided they are accompanied by an accurate translation of the relevant passages in the English language, in which case, for purposes of interpretation of the Application, the translation shall govern.

12 Documents Comprising the Application

12.1 The Application shall comprise the following:

a. Application Submission Letter, in accordance with ITA;

b. Eligibility: documentary evidence establishing the Applicant's eligibility, in accordance with ITA;

c. Qualifications: documentary evidence establishing the Applicant's qualifications, in accordance

with ITA 15; and

d. Any other document required as specified in the ITA.

12.2 The Applicant shall furnish information on commissions and gratuities, if any, paid or to be paid to agents or any other party relating to this Application.

13 Application Submission Letter

13.1 The Applicant shall complete an Application Submission Letter as provided in Section IV (Application Forms). This Letter must be completed without any alteration to its format.

14 Documents Establishing the Eligibility of the Applicant

14.1 To establish its eligibility in accordance with ITA, the Applicant shall complete the eligibility declarations in the Application Submission Letter and Forms ELI (eligibility) 1.1 and 1.2, included in Section IV (Application Forms).

15 Documents Establishing the Qualifications of the Applicant

15.1 To establish its qualifications to perform the contract(s) in accordance with Section III, Qualification Criteria and Requirements, the Applicant shall provide the information requested in the corresponding Information Sheets included in Section IV (Application Forms).

15.2 Wherever an Application Form requires an Applicant to state a monetary amount, Applicants should indicate the Kenya Shilling equivalent using the rate of exchange determined as follows:

a For construction turnover or financial data required for each Year-Exchange rate prevailing on the last day of the respective calendar year (in which the amounts for that year is to be converted).

b Value of single Contract-Exchange rate prevailing on the date of the contract.

15.3 Exchange rates shall be taken from the publicly available source identified in the ITA. Any error in determining the exchange rates in the Application may be corrected by the Procuring Entity.

15.4 Applicants shall be asked to provide, as part of the data for qualification, such information, including details of ownership, as shall be required to determine whether, according to the classification established by the Procuring Entity, a particular contractor or group of contractors qualifies for a margin of preference. Further the information will enable the Procuring Entity identify any actual or potential conflict of interest in relation to the procurement and/or contract management processes, or a possibility of collusion between Applicants, and thereby help to prevent any corrupt influence in relation to the procurement processor contract management.

15.5 The purpose of the information described in ITT 6.2 above overrides any claims to confidentiality which an Applicant may have. There can be no circumstances in which it would be justified for an Applicant to keep information relating to its ownership and control confidential where it is tendering to undertake public sector work and receive public sector funds. Thus, confidentiality will not be accepted by the Procuring Entity as a justification for an Applicant's failure to disclose, or failure to provide required in formation on its ownership and control.

15.6 The Applicant shall provide further documentary proof, information or authorizations that the Procuring Entity may request in relation to ownership and control which information on any changes to the information which was provided by the Applicant under ITT 6.3. The obligations to require this information shall continue for the duration of the procurement process and contract performance and after completion of the contract, if any change to the information previously provided may reveal a conflict of interest in relation to the award or management of the contract.

15.7 All information provided by the Applicant pursuant to these requirements must be complete, current and accurate as at the date of provision to the Procuring Entity. In submitting the information required pursuant to these requirements, the Applicant shall warrant that the information submitted is complete, current and accurate as at the date of submission to the

Procuring Entity.

15.8 If an Applicant fails to submit the information required by these requirements, its application will be rejected. Similarly, if the Procuring Entity is unable, after taking reasonable steps, to verify to a reasonable degree the information submitted by an Applicant pursuant to these requirements, then the application will be rejected.

15.9 If information submitted by an Applicant pursuant to these requirements, or obtained by the Procuring Entity (whether through its own enquiries, through notification by the public or otherwise), shows any conflict of interest which could materially and improperly benefit the Applicant in relation to the procurement or contract management process, then:

a. If the procurement process is still ongoing, the Applicant will be disqualified from the procurement process,
b. If the contract has been awarded to that Applicant, the contract award will be set aside,

15.10 the Applicant will be referred to the relevant law enforcement authorities for investigation of whether the Applicant or any other persons have committed any criminal offence.

15.11 If an Applicant submits information pursuant to these requirements that is incomplete, in accurate or out-of-date, or attempts to obstruct the verification process, then the consequences ITT 6.7 will ensue unless the Applicant can show to the reasonable satisfaction of the Procuring Entity that any such act was not material, or was due to genuine error which was not attributable to the intentional act, negligence or recklessness of the Applicant

16 Signing of the Application and Number of Copies

16.1 The Applicant shall prepare one original of the documents comprising the Application as describedinITA11 and clearly mark it "ORIGINAL". The original of the Application shall be typed or written in indelible ink and shall be signed by a person duly authorized to sign on behalf of the Applicant. In case the Applicant is a JV, the Application shall be signed by an authorized representative of the JV on behalf of the JV and so as to be legally binding on all the members as evidenced by a power of attorney signed by their legally authorized signatories.

16.2 The Applicant shall submit one copy of the signed original Application, in the number specified in the ITA, and clearly mark it "COPY". In the event of any discrepancy between the original and the copies, the original shall prevail.

D. Submission of Applications

17 Sealing and Marking of Applications

17.1 The Applicant shall enclose the original and the copies of the Application in a sealed envelope that shall:

a Bear the name and address of the Applicant;
b Be addressed to the Procuring Entity, in accordance with ITA; and
c Bear thespecificidentificationofthisprequalificationprocessindicatedintheITA1.1.

17.2 The Procuring Entity will accept no responsibility for not processing any envelope that was not identified as required in ITA 16.1 above.

18 Deadline for Submission of Applications

18.1 Applicants may either submit their Applications by mail or by hand. Applications shall be received by the Procuring Entity at the address and no later than the deadline indicated in the ITA. When so specified in the ITA, Applicants have the option of submitting their Applications electronically, in accordance with electronic Application submission procedures specified in the **ITAs.**

18.2 The Procuring Entity may, at its discretion, extend the deadline for the submission of Applications

by amending the Prequalification Document in accordance with ITA 8, in which case all rights and obligations of the Procuring Entity and the Applicants subject to the previous deadline shall thereafter be subject to the deadline as extended.

19 Late Applications

19.1 The Procuring Entity reserves the right to accept applications received after the deadline for submission of applications. However, those who will submit their applications will be considered later.

19.2 20.1 The Procuring Entity shall open immediately after the closing time.

20.2 The Procuring Entity shall prepare a record of the opening of Applications to include, as a minimum, the name of the Applicants. A copy of the record shall be distributed to all Applicants.

E. Procedures for Evaluation of Applications

21 Confidentiality

21.1 Information relating to the Applications, their evaluation and results of the prequalification shall not be disclosed to Applicants or any other persons not officially concerned with the prequalification process until the notification of prequalification results is made to all Applicants in accordance with ITA.

21.2 From the deadline for submission of Applications to the time of notification of the results of the prequalification in accordance with ITA, any Applicant that wishes to contact the Procuring Entity on any matter related to the prequalification process may do so only in writing.

22 Clarification of Applications

22.1 To assist in the evaluation of Applications, the Procuring Entity may, at its discretion, ask an Applicant for a clarification (including missing documents) of its Application, to be submitted within a stated reasonable period of time. Any request for clarification from the Procuring Entity and all clarifications from the Applicant shall be in writing.

22.1 If an Applicant does not provide clarifications and/or documents requested by the date and time set in the Procuring Entity's request for clarification, its Application shall be evaluated based on the information and documents available at the time of evaluation of the Application.

23 Responsiveness of Applications

23.1 The Procuring Entity may reject any Application which is not responsive to the requirements of the Prequalification Document. In case the information furnished by the Applicant is incomplete or otherwise requires clarification as per ITA 21.1, and the Applicant fails to provide satisfactory clarification and/or missing information, it may result in disqualification of the Applicant.

24 Margin of Preference

24.1 Unless otherwise specified in the **ITA**, a margin of preference shall not apply in the Tendering process resulting from this prequalification.

25 Nominated Subcontractors

25.1 Unless otherwise stated in the ITA, the Procuring Entity does not intend to execute any specific elements of the works by sub-contractors selected in advance by the Procuring Entity (so-called "Nominated Subcontractors").

25.2 The Applicant shall not propose to subcontract the whole of the Works or Goods. The maximum limit of subcontracting permitted under the contract may be specified by the Procuring Entity in the Tendering Document. The Procuring Entity, in ITA, may permit the Applicant to propose subcontractors for certain specialized parts of the contract as indicated there in as ("Specialized Subcontractors"). Applicants planning to use such Specialized Subcontractors shall specify, in the Application Submission Letter, the activity(ies) or parts of the Works proposed to be subcontracted along with details of the proposed subcontractors including their qualification and experience.

F. Evaluation of Applications and Prequalification of Applicants

26 Evaluation of Applications

26.1 Evaluation will be carried as per the criteria in this document.

27.1 The Procuring Entity reserves the right to accept or reject any Application, and to annul the prequalification process and reject all Applications at any time, without thereby incurring any liability to the Applicants.

27 Prequalification of Applicants

28.1 All Applicants whose Applications substantially meet or exceed the specified qualification requirements will be prequalified by the Procuring Entity. The Procuring Entity shall notify all Applicants in writing of the names of those Applicants who have been prequalified or conditionally prequalified by **uploading the list in the website**. In addition, those Applicants who have been disqualified will be informed separately.

28.32 Applicants that have not been prequalified may write to the Procuring Entity to request, in writing, the grounds on which they were disqualified.

28 Invitation to Tender

29.1 Promptly after the notification of the results of the prequalification, the Procuring Entity shall invite Tenders from all the Applicants that have been prequalified or conditionally prequalified.

28.2 Applicants may be required to provide a Tender Security or a Tender-Securing Declaration acceptable to the Procuring Entity in the form and an amount to be specified in the tendering document.

28.3 The successful Applicant shall be required to provide a Performance Security as specified in the tendering document.

29 Changes in Qualifications of Applicants

30.1 Any change in the structure or formation of an Applicant after being prequalified in accordance with ITA 27 and invited to tender (including, in the case of a JV, any change in the structure or formation of any member and also including any change in any specialized subcontractor whose qualifications were considered to prequalify the Applicant) shall be subject to the written approval of the Procuring Entity prior to the deadline for submission of Tenders. Such approval shall be denied if (i) a prequalified applicant proposes to associate with a disqualified applicant or in case of a disqualified joint venture, any of its members; (ii) as a consequence of the change, the Applicant no longer substantially meets the qualification criteria set forth in Section III

(Qualification Criteria and Requirements); or (iii)in the opinion of the Procuring Entity, the change may result in a substantial reduction in competition. Any such change should be submitted to the Procuring Entity not later than fourteen (14) days after the date of the Invitation to Tender.

31 Procurement Related Complaints and Administrative Review

31.1 The procedures for making a Procurement-related Complaint are as specified in the ITA**.**

31.2 A request for administrative review shall be made in the form provided.

PRE-QUALIFICATION INSTRUCTIONS

1.1 Introduction The Meru County Microfinance Corporation Government would like to invite interested candidates who must qualify by meeting the set criteria as provided, to supply and deliver or provision of goods, works and services to the county.

1.2 Pre-qualification Objective The main objective is to supply and deliver assorted items and also provide works services under relevant tenders/quotations to the County Secretary, Meru County Microfinance Corporation Government as and when required during the period ending 30th June, 2016.

1.3 Invitation of Pre-qualification Suppliers registered with Registrar of Companies under the Laws of Kenya in respective merchandise or services are invited to submit their prequalification documents to the County Secretary, Meru County Microfinance Corporation Government so that they may be pre-qualified/registered for submission of tenders. Bids will be submitted in complete lots singly or in combination. The prospective Suppliers are required to supply mandatory information for prequalification/registered.

1.4 Experience Prospective suppliers and contractors must have carried out successful supply and delivery of similar items/services to Government institutions of similar size and complexity. Potential suppliers/contractors must demonstrate the willingness and commitment to meet the prequalification criteria. Special groups comprising youth, women and persons with disability who are dully registered with the Directorate of Public Procurement at the National Treasury are encouraged to apply and will be given preference.

1.5 Pre-qualification Document This document includes questionnaire forms and documents required of prospective suppliers.

1.6 In order to be considered for pre-qualification/registration, prospective suppliers must submit all the information herein requested.

1.7 Distribution of Pre-qualification Documents Copies of the completed prequalification/registration data and other requested information shall be submitted to reach:

THE MANAGING DIRECTOR,
MERU COUNTY MICROFINANCE CORPORATION MICROFINANCE CORPORATION
P. O. Box 2564-60200
MERU.

1.8 Questions Arising from Documents Questions that may arise from the prequalification documents should be directed to the Procurement Office

1.9 Additional Information The Corporation reserves the right to request submission of additional information from prospective bidders.

2.Brief contract regulations/guidelines

2.1 Taxes on Imported Materials The Supplier will have to pay all taxes payable as applicable for all materials to be supplied.

2.2 Customs Clearance The contractors shall be responsible for custom clearance of their imported goods and materials.

2.3 Contract Price The contract shall be of unit price type or cumulative of computed unit price and quantities required. Prices quoted should be inclusive of all delivery charges.

2.4 Payments All local purchase orders shall be on credit of a minimum of thirty (30) days or as may be stipulated in the Contract Agreement.

PRE-QUALIFICATION/REGISTERED DATA INSTRUCTIONS

2.5 Pre-qualification data forms The attached questionnaire forms PQ-1, PQ-2, PQ-3, PQ-4, PQ-5, PQ-6, PQ-7, are to be completed by prospective suppliers/contractors who wish to be pre-qualified for submission of tender for the specific category.

2.5.1 The pre-qualified/registered application forms which are not filled out completely and submitted in the prescribed manner will not be considered. All the documents that form part of the proposal must be written in English and in ink.

2.6 Qualification

2.6.1 It is understood and agreed that the pre-qualification/registration data on prospective bidders is to be used by Government in determining, according to its sole judgment and discretion, the qualifications of prospective bidders to perform in respect to the Tender Category as described by the client.

2.6.2 Prospective bidders will not be considered qualified unless in the judgment of Government they possess capability, experience, qualified personnel available and suitability of equipment and net current assets or working capital sufficient to satisfactorily execute the contract for goods, work and services.

2.7 Essential Criteria For Prequalification/Registration

2.7.1 Experience: Prospective bidders shall have experience in the supply of goods, works services and allied items. The potential supplier/contractor should show competence, willingness and capacity to service the contract at short notice.

2.7.2 Personnel The names and pertinent information and CV of the key personnel for individual or group to execute the contract must be indicated in form PQ-3.

2.7.3 Financial Condition The Supplier's financial condition will be determined by latest financial statement submitted with the prequalification documents as well as letters of reference

from their bankers regarding suppliers/contractors credit position. Potential suppliers/contractors will be pre-qualified on the satisfactory information given.

2.7.4 Special consideration will be given to the financial resources available as working capital, taking into account the amount of uncompleted orders on contract and now in progress data on Form PQ-4. However, potential bidders should provide evidence of financial capability to execute the contract.

2.7.5 Past Performance Past performance will be given due consideration in prequalifying bidders. Letter of reference and or copies of order/contracts from past customers should be included in Form PQ-6

2.8 Statement Application must include a sworn statement Form PQ-7 by the Tenderer ensuring the accuracy of the information given.

2.9 Withdrawal of Prequalification Should a condition arise between the time the firm is pre-qualified to bid and the bid opening date which in the opinion of the client/county could substantially change the performance and qualification of the bidder or his ability to perform such as but not limited to bankruptcy, change in ownership or new commitments, the Government reserves the right to reject the tender from such a bidder even though he was initially pre-qualified.

2.10 The firm must have a fixed Business Premise and must be registered in Kenya, with Certificate of Registration Incorporation/Memorandum and Article of Association, copies of which must be attached.

2.10.1 The firm must show proof that it has paid all its statutory obligations and have current Tax Compliance Certificate which is mandatory.

2.11 Pre-qualification Criteria

Mandatory Requirements

a	Certificate of Registration/Incorporation.	Attach
b	valid tax compliance certificate	Attach
c	Valid AGPO certificate the reserved groups	Attach
e	Registration with the relevant body	Attach

Technical Requirements

1. Registration Documentation and filled application forms	PQ- 1	30
2. Pre-qualification data duly filled	PQ-2	20
3. Supervisory Personnel	PQ-3	10
4. Financial Position	PQ-4	20
5. Confidential Questionnaire	PQ-5	10
6. Past Experience	PQ-6	10
7. Litigation History	PQ-7	10
TOTAL		**100**

2.12 The qualification is 70 points and over

FORM PQ-1 PRE-QUALIFICATION DOCUMENTS

Firms must provide the following copies of mandatory documents as a proof of their eligibility:-

1. ***Certificate of Registration/Incorporation.***

2. ***Valid Tax Compliance Certificate.***

3. ***Valid AGPO (Access to Government Procurement Opportunities) Certificate for the reserved categories.***

4. ***Registration with the relevant body***

APPLICATION FORMS

1. Application Submission Letter

Date: .....*[insert day, month, and year]*
ITT No. and title: ..... *[insert ITT number and title]*

To: .....*[insert full name of Procuring Entity]* We, the undersigned, apply to be prequalified for the referenced ITT and declare that:

a) No reservations: We have examined and have no reservations to the Prequalification Document, including Addendum(s) No(s), issued in accordance with ITA 8: *[insert the number and issuing date of each addendum]*.

b) No conflict of interest: We have no conflict of interest in accordance with ITA;

c) Eligibility: We (and our subcontractors) meet the eligibility requirements as stated ITA 5, we have not been suspended by the Procuring Entity based on execution of a Tender/Proposal-Securing Declaration in accordance with ITA;

Suspension and Debarment: We, along with any of our subcontractors, suppliers, consultants, manufacturers, or service providers for any part of the contract, are not subject to, and not controlled by any entity or individual that is subject to, a temporary suspension or a debarment imposed by the PPRA. Further, we are not ineligible under the Kenya laws or official regulations or pursuant to a decision of the United Nations Security Council;

State-owned enterprise or institution: [*select the appropriate option and delete the other*] [*We are not a state- owned enterprise or institution*] / [*We are a state-owned enterprise or institution but meet the requirements* of ITA5.9];

f) Subcontractors and Specialized Subcontractors: We, in accordance with ITA, plan to subcontract the following key activities and/or parts of the works or supply contracts: ..... *[Insert any of the key activities identified in Section III-4.2 (a)or(b) or 4.3(a) or (b) which the Procuring Entity has permitted under the Prequalification Document and which the Applicant intends to subcontract along with complete details of the Specialized Subcontractors, their qualification and experience]*

(g) Commissions, gratuities, fees: We declare that the following commissions, gratuities, or fees have been paid or are to be paid with respect to the prequalification process, the corresponding Tendering process or execution of the Contract:

Name of Recipient	Address	Reason	Amount
[insert full name for each occurrence]	*[insert street/ number/city/country]*	*[indicate reason]*	*[specify amount currency, value, exchange rate and KENYA SHILLING equivalent]*
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

[If no payments are made or promised, add the following statement: "No commissions or gratuities have been or are to be paid by us to agents or any third party relating to this Application]

(h) Not bound to accept: We understand that you may cancel the prequalification process at any time and thatyouareneitherboundtoacceptanyApplicationthatyoumayreceivenortoinvite the prequalified Applicants to Tender for the contract subject of this Prequalification process, without incurring any liability to the Applicants, in accordance with ITA 26.1.

(i) True and correct: All information, statements and description contained in the Application are in all respect true, correct and complete to the best of our knowledge and belief.

Signed.....*[insertsignature(s)ofanauthorizedrepresentative(s)oftheApplicant]*

Name .....*[insert full name of person signing the Application]*
In the capacity of ..... *[insert capacity of person signing the Application]*

Duly authorized to sign the Application for and on behalf of: Applicant's Name..... *[insert full name of Applicant or the name of the JV]*

Address ..... *[insert street number/town or city/country address]*

Dated on .....*[insert day number]* day of *[insert month], [insert year]*

[For a joint venture, either all members shall sign or only the authorized representative, in which case the power of attorney to sign on behalf of all members shall be attached]

2. Form ELI -1.1 - Applicant Information Form

Date: ..... *[insert day, month, year*]

ITT No. and title: ..... *[insert ITT number and title]*

Page.....*[insert page number]* of *[insert total number]* pages

Applicant's name *[insert full name]*
In case of Joint Venture (JV), name of each member: *[insert full name of each member in JV]*
Applicant's actual or intended country of registration: *[indicate country of Constitution]*
Applicant's actual or intended year of incorporation: *[indicate year of Constitution]*
Applicant's legal address [in country of registration]: *[insert street/ number/ town or city/ country]*
Applicant's authorized representative information Name: *[insert full name]* Address: *[insert street/ number/ town or city/ country]* Telephone/Fax numbers: *[insert telephone/fax numbers, including country and city codes]* E-mail address: *[indicate e-mail address]*
1. Attached are copies of original documents of ☐ Articles of Incorporation (or equivalent documents of constitution or association), and/or documents of registration of the legal entity named above, in accordance with ITA 5.6. ☐ In case of JV, letter of intent to form JV or JV agreement, in accordance with ITA 5.3. ☐ In case of state-owned enterprise or institution, in accordance with ITA 5.9 documents establishing: Legal and financial autonomy Operation under commercial law Establishing that the Applicant is not under supervision of the Procuring Entity 2. Included are the organizational chart, a list of Board of Directors, and the beneficial ownership.

3. Form ELI-1.2 - Applicant's JV Information Form

[The following form is additional to Form ELI–1.1., and shall be completed to provide information relating to each JV member (incase the Applicant is a JV) as well as any Specialized Subcontractor proposed to be used by the Applicant for any part of the Contract resulting from this prequalification]

Date: ..... *[insert day, month, year]*

ITT No. and title: ..... *[insert ITT number and title]*

Page.....*[insert page number]* of *[insert total number]* pages

Applicant name: *[insert full name]*
Applicant's JV Member's name: *[insert full name of Applicant's JV Member]*
Applicant's JV Member's country of registration: *[indicate country of registration]*
Applicant JV Member's year of constitution: *[indicate year of constitution]*
Applicant JV Member's legal address in country of constitution: *[insert street/ number/ town or city/ country]*
Applicant JV Member's authorized representative information Name: *[insert full name]* Address: *[insert street/ number/ town or city/ country]* Telephone/Fax numbers: *[insert telephone/fax numbers, including country and city codes]* E-mail address: *[indicate e-mail address]*
1. Attached are copies of original documents of ☐ Articles of Incorporation (or equivalent documents of constitution or association), and/or registration documents of the legal entity named above, in accordance with ITA 5.6 ☐ In case of a state-owned enterprise or institution, documents establishing legal and financial autonomy, operation in accordance with commercial law, and they are not under the supervision of the Procuring Entity, in accordance with ITA 5.9. 2. Included are the organizational chart, a list of Board of Directors, and the beneficial ownership.

FORM PQ-2 - PRE-QUALIFICATION DATA

REGISTRATION OF SUPPLIERS APPLICATION FORM

1/We …… hereby apply for registration as supplier(s)

(Name of Company/Firm)

Of……
……

(Item Description)
……

(**Category No.)**

Post Office Address
……

Town
……

Street
……

Name of building ……Room/Office No. …… Floor No…….

Telephone Nos. ……
Full Name of applicant ……

Other branches location ……

Organization & Business Information

Management Personnel ……

Chief Executive ……

Secretary ……
General Manager ……

Treasurer……

Other …….

Partnership (if applicable)

Names of Partners

2. Business founded or incorporated……..

3. Under present management since ……...

4. Net worth equivalent Kshs……..

5. Bank reference and address
……

Bonding company reference and address ……...

6. Enclose copy of organization chart of the firm indicating the main fields of activities
……

7. State any technological innovations or specific attributes which distinguish you from your competitors ……

……

……

……

8. Indicate terms of trade/sale .
……..

(10 Points)

PQ-3 SUPERVISORY PERSONNEL

Name
…….

Age …….

Academic Qualification ……

……

Professional Qualification …….

……

Length of service with Contractor or Supplier position held

……

(Attach copies of certificates of key personnel in the organization)

(10 Points)

PQ-4 - FINANCIAL POSITION AND TERMS OF TRADE

(1) Attach a copy of firm's two certified financial statements giving summary of assets and current liabilities/or any other financial support i.e Financial year 2020 and 2021 or Bank statements. (Each financial year 5ponts)

(2) Attach letters of reference from the banker's regarding supplier's credit position.

(20 Points)

FORM PQ-5: CONFIDENTIAL BUSINESS QUESTIONNAIRE

You are requested to give the particulars indicated in Part I and either Part 2 (a), 2 (b) or 2 (c) whichever applies to your type of business.

You are advised that it is a serious offence to give false information on this form

Part I- General :

Business Name ……..

Location of business premises…….……

Plot No. …….…….

Street/Road……..….…..

Postal Address……..…….

Tel. No……...…...

Nature of business……

Current Trade Licence No…….……

Expiring date……..……..

Maximum value of business which you can handle at any one time:

Kshs…….

Name of your bankers…… Branch ……..……

☐	***Part 2 (a) – Sole Proprietor*** Your name in full…….Age……..… Nationality……
☐	Country of origin…….…….……. *Citizenship details…….…….….

Part 2 (b) Partnership

Given details of partners as follows:

Name *Nationality* *Citizenship Details*

Shares ……

……
……

…….

……
……

…….

Part 2 (c) – Registered Company:

Private or Public……
……
.

☐ State the nominal and issued capital of company-

Nominal K£……..

Issued K£……..

Given details of all directors as follows:-

Name ***Nationality*** ***Citizenship Details***

Shares

1. ……
2. ……
3. ……
4. ……
5. ……

Name …….. Signature …… Date ……

*if Kenya Citizen, indicate under "Citizenship Details" whether by Birth, Naturalization or Registration. (**20 points)**

FORM PQ-6 : PAST EXPERIENCE

NAMES OF THE APPLICANTS CLIENTS IN THE LAST TWO YEARS (2020-2021)

NAMES OF OTHER CLIENTS AND VALUES OF CONTRACT/ORDERS

i) Name of Client (organization)……

ii) Address of Client (organization) ……

iii) Name of Contact Person at the client (organization) ……..

iv) Telephone No. of Client…….……

v) Value of Contract…….……

vi) Duration of Contract (date) ……

(Attach documental evidence of existence of contract)

2. Name of 2nd Client (organization)

i) Name of Client (organization) ……

ii) Address of Client (organization) ……

iii) iii) Name of Contact Person at the client (organization) ……..……

iv) Telephone No. of Client……..……

v) Value of Contract……

vi) vi) Duration of Contract (date) …….……

(Attach documental evidence of existence of contract)

3. Name of 3rd Client (organization)

i) Name of Client (organization) ……

ii) ii) Address of Client (organization) ……

iii) Name of Contact Person at the client (organization) ……..

iv) iv) Telephone No. of Client……

v) Value of Contract……

vi) vi) Duration of Contract (date) ……

(Attach documental evidence of existence of contract)

4. Others ……

FORM PQ -7 LITIGATION HISTORY

Name of Contract Supplier

Contractors/Suppliers should provide information on any history of litigation or arbitration resulting from contracts executed in the last five years or currently under execution.

YEAR	AWARD FOR OR AGAINST	NAME OF CLIENT CAUSE OF LITIGATION AND MATTER IN DISPUTE	DISPUTED AMOUNT (CURRENT VALUE, KSHS. EQUIVALENT)

FORM PQ-8 - SWORN STATEMENT

Having studied the pre-qualification/registered information for the above project we/I hereby state:

a. The information furnished in our application is accurate to the best of our knowledge.

b. That in case of being pre-qualified/registered we acknowledge that this grants us the right to participate in

due time in the submission of a tender or quotation when invited/requested to do so by the county.

c. When the call for Quotations is issued the legal technical or financial conditions or the contractual capacity of the firm changes we shall notify the county and acknowledge your right to review the prequalification made.

d. We enclose all the required documents and information required for the prequalification evaluation.

e. We confirm that we have not been debarred from participation in Public Procurement and have no litigation

procedure in process.

Date ……

Applicant'sName ……

Represented by ……

Signature ……

(Full name and designation of the person signing and stamp or seal)

NB:Kindly attach CR12 certificate.